

## An introduction to IMI's Call for proposals

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#### Summary



Outline of Call Procedure

Call Definition

- Stage 1 Expression of Interests
- Stage 2 Full Project Proposals







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Call Definition

Stage 1 – Expression of Interests

Stage 2 – Full Project Proposals





#### IMI Call procedure: Overview

**Call Definition & Launch Stage 1 Expression of Interest Submission – Evaluation – Ranking Stage 2 Full Project Proposal Submission – Evaluation – Selection Contract Negotiation Project Kick-off Project Execution-**Periodic reports & Interim Reviews **Completion of the Project- Final Report** 







Outline of Call Procedure

#### Call Definition

Stage 1 – Expression of Interests

Stage 2 – Full Project Proposals





#### **Call Definition**



- Research topics definition initiated by EFPIA companies
  - Based on the Strategic Research Agenda
- Consultative workshop with Experts, IMI Scientific Committee
- Formal consultation on Call documents
  - States Representatives Group
  - IMI Scientific Committee
  - European Commission
- Approval by IMI Governing Board









Outline of Call Procedure

Call Definition

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## Stage 1: Outline



#### Launch of the Call

Submission of Expressions of Interest by Applicants Consortia

Approx 3 months

1<sup>st</sup> peer review:

(remote + panel meeting)

evaluation

+ ranking

of 1st ranked consortia

by ethical experts

Approval of the 1st ranked consortia by IMI Governing Board

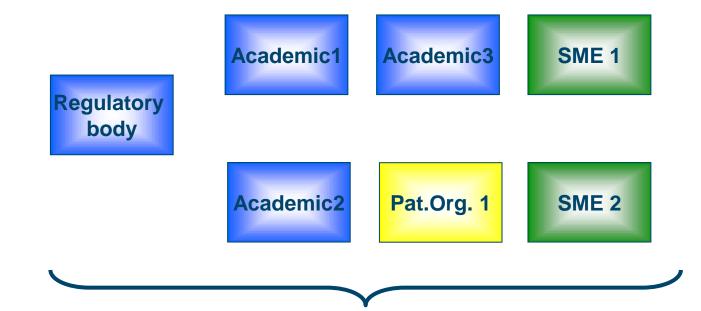
Invitation to submit Full Project Proposal





### Who are Applicant Consortium....





**IMI** beneficiaries





### **Stage 1: Finding Partners**



- IMI infoday
- IMI Partner Search Tool
   <a href="http://www.imi.europa.eu/content/partner-search">http://www.imi.europa.eu/content/partner-search</a>
- Local IMI contact point
   <u>www.imi.europa.eu/content/states-representatives-groups</u>
- FP7 Health National Contact Point (NCP)





#### Stage 1: Submission of an Eol



- Call documents
  - Call Text
  - Rules for submission, evaluation and selection of expressions of interest and full project proposals
  - Rules for participation
  - Evaluation form
- Guidance notes for the preparation of Expression of interest + Template
  - Submission within deadline in the electronic submission tool: SOFIA



### **Stage 1: Evaluation Objectives**



 To select and rank the best expressions of interest (EoIs)

Competition between Eol consortia

 To provide each applicant with fair and clear feedback in the Consensus Evaluation Report





#### Stage 1: Evaluation Key aspects



- Minimum of 5 independent experts
- Focus on:
  - Science and technological excellence
  - Partnership
  - Work plan outline (incl budget, timelines & deliverables)
  - Ethical issues
- Hearing up to 4 highest scored Eols if necessary
- Participation of EFPIA consortium coordinators to the discussion but not to the final scoring and final ranking





#### Stage 1: Ethics Screen



#### For the top –ranked EoIs

- Ethical screening carried out by ethics experts
- Aim: to identify any ethical issue that would need to be addressed at stage 2 in the full project proposal
- Feedback to the Applicant Consortium : ethical screening form







Outline of Call Procedure

Call Definition

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### Call procedure: Stage 2



Submission of Full Project Proposal by Full Consortium

2<sup>nd</sup> peer review (remote + panel meeting) incl. Full ethical evaluation

Full Project Proposal Go / no-go decision

Preparation of Description of Work
(Annex I to Grant Agreement)
by Full Consortium
+ IMI Executive Office

Preparation and signature of the Project Agreement by the full consortium

Signature of Grant Agreement by Full Consortium and IMI Executive Office



## Stage 2: Submission of a Full Project Proposal



- Call documents
  - Rules for submission evaluation and selection of expressions of interest and full project proposals
  - Rules for participation
  - Evaluation form (stage 2) + ethical review form
- Guidance notes for the preparation of Full Project Proposal + Template
- Submission within deadline in the electronic submission tool SOFIA



#### Stage 2 Evaluation: Overview



- Objective:
  - Recommendation for funding for each full project proposal:
    - YES
    - YES WITH RECOMMENDATIONS
    - NO
- Differences from Stage 1
  - No competition
  - EFPIA is now part of the Consortium
- Upon agreement Governing Board, Full Consortium invited to enter into final negotiations for a Grant
   Agreement with IMI JU



#### Stage 2 Evaluation: Key Aspects



- Minimum of 5 independent experts + ethical experts
- Focus on:
  - Science and technological excellence
  - Project implementation plan
  - Consistency with Call topic and Stage 1
  - Potential impact of project results
- Hearing with Full Consortium
- Ethical review in parallel

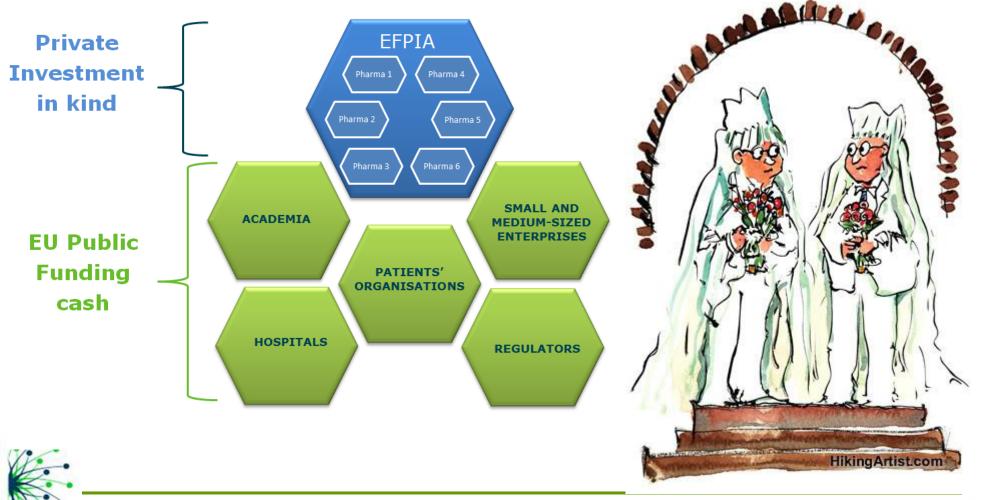






#### **Stage 2: Outcome**









## Thank you



