

# IMI's Call procedures From theme/topic definition to project launch

Nathalie Seigneuret Senior Scientific Project Manager

#### **IMI** Call procedure



- Streamlined Call procedures
- Faster time to grant
- Streamlined peer review process without compromising on quality of evaluation
- Upgraded submission tool
- Simplified application forms (administrative + scientific)
- Improved guidances/templates to help applicants





#### IMI Call procedure: Overview







#### **Call Definition**



- Research topics definition initiated by EFPIA companies

  based on the Strategic Research Agenda and the Annual
  Scientific Priorities
- Consultative workshop with Experts, Scientific Committee
- Formal consultation of States Representatives Group, Scientific Committee, European Commission on Call documents (incl budget)
- Approval by IMI Governing Board







## Call procedure: Stage 1



**Launch of the Call** 

Submission of Expressions of Interest by Applicants Consortia

Approx 12 weeks

Eligibility check

1st peer review: (remote + panel meeting)

evaluation

+ ranking

of 1st ranked
consortia
by ethical experts

Approval of the

1st ranked consortia

by IMI Governing Board

**Invitation to submit Full Project Proposal** 





## Stage 1: Objectives



Competition between Applicants consortia

- To select and rank the best expressions of interest (EoIs)
- To provide each applicant with fair and clear feedback in the Consensus Evaluation Report





## Who are Applicants Consortium.... ////





#### **IMI** beneficiaries

#### Finding partners?

- IMI infoday
- IMI Partner Search Tool <a href="http://www.imi.europa.eu/content/partner-search">http://www.imi.europa.eu/content/partner-search</a>
- local IMI contact point <u>www.imi.europa.eu/content/states-representatives-groups</u>
  - FP7 Health National Contact Point (NCP)



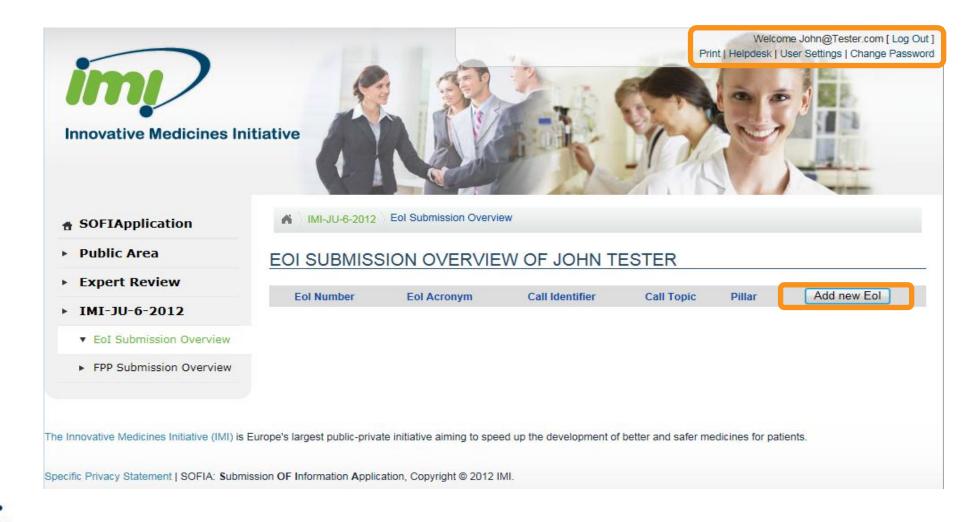
#### Stage 1: Submission of an Eol



- Call documents
  - Rules for submission evaluation and selection of expressions of interest and full project proposals
  - Rules for participation
  - Evaluation form
- Guidance notes for the preparation of Expression of interest + Template
- Submission within deadline in the electronic submission tool: SOFIA



#### **SOFIA: Eol Submission**







### Stage 1 review: Key aspects



- Minimum of 5 independent experts
- Focus on:
  - science and technological excellence
  - partnership
  - Work plan outline (incl budget, timelines deliverables)
  - Ethical issue
- Hearing up to 4 highest scored Eols if necessary
- Participation of EFPIA consortium coordinators to the discussion but not to the final scoring and final ranking





## **Evaluation principles**



- Excellence (science, management)
- Transparency
- Fairness and Impartiality (Col)
- Confidentiality

#### **Process Monitored by Independent Observers**





#### **Ethics**



#### For the best -ranked Eol

- Ethical screening carried out by ethical experts
- Aim: to identify any ethical issue that would need to be addressed in the full project proposal
- Feedback to the Applicant Consortium : ethical screening form





## Call procedure: Stage 2



# Submission of Full Project Proposal by Full Consortium

Preparation of the Project Agreement

by Full Consortium

Signature Project Agreement

Cn

by Full Consortium Administrative & financial negotiations Full Consortium + IMI Executive Office 2<sup>nd</sup> peer review (remote + panel meeting) incl. ethical evaluation

> Full Project Proposal Go / no-go decision IMI Gov. Board

Incl. max IMI financial contribution

Description of Work

(Annex I to Grant Agreement)

by Full Consortium

+ IMI Executive Office

Signature of Grant Agreement
by Full Consortium and IMI Executive
Office

#### Stage 2: objectives

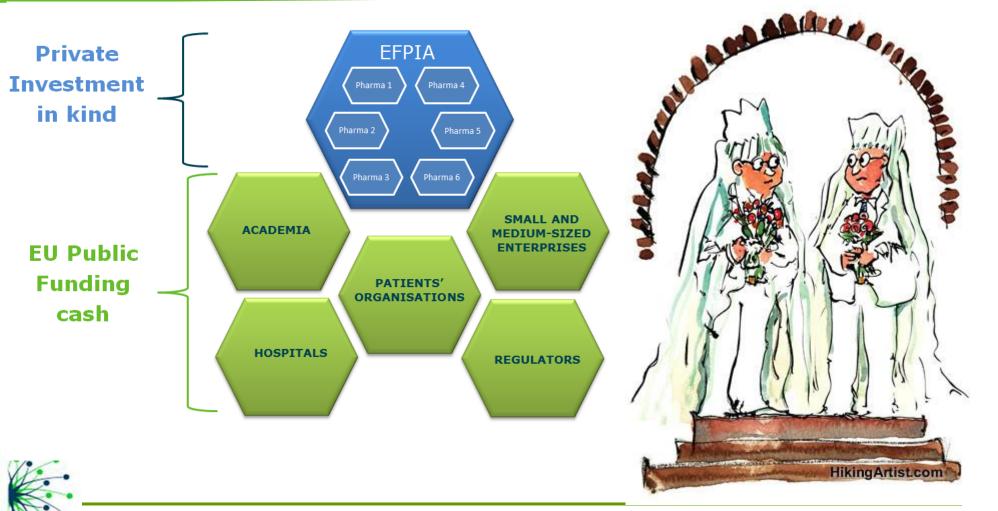


- Recommendation for funding for each full project proposal:
  - YES
  - YES WITH RECOMMENDATIONS
  - NO
- At the difference of Stage 1, no competition and EFPIA is now part of the Consortium
- Upon agreement Governing Board, Full Consortium invited to enter into final negotiations for a Grant
   Agreement with IMI JU



#### Now time for the Full Consortium....







# Stage 2: Submission of a Full Project Proposal



- Call documents
  - Rules for submission evaluation and selection of expressions of interest and full project proposals
  - Rules for participation
  - Evaluation form (stage 2) + ethical review form
- Guidance notes for the preparation of Full Project Proposal + Template
- Submission within deadline in the electronic submission tool SOFIA



#### Stage 2 review: Key aspects



- Minimum of 5 independent experts + ethical experts
- Focus on:
  - Science and technological excellence
  - Project implementation plan
  - Consistency with Call topic and Stage 1
  - Potential impact of project results
- Hearing with Full Consortium
- Ethical review in parallel
  - Outcome: consensus evaluation report + ethics review form

